



# **New Approach & Proposal**



WGCPARIS20

WORLD GAS CONFERENCE

IGU





#### • New organisation :

- 1. Coordination and steering by one member of the French team, Emmanuelle Wicquart Involved for updating the slide show annually
- 2. Report based on Triennal Works Program gas chain themes with a Scope of report therefore enlarged *(including items as UGS, LCA and maps)*
- 3. The Sources of informations issued from TOTAL & GdF-Suez databases and from TWP outputs, including present ppt.
- 4. Exchanges with WOC and PGC for update and validation
- 5. Output shaped in order to feed directly the Global Gas Portal



#### 1. Production and reserves

Sources : Total G&P, WOC1, IEA, Ihs Cera,

- Resources- Reserves
  - Conventional
  - Unconventional : types and reserves
- Countries, companies
- Costs of production
- New technics and advances ?? (undersalt, high depth, distant offshore)
- Environmental issues (as a specific part)



#### 2. Transmission

Sources : WOC3,

Gas pipelines

- Main roads and infrastructures
- New projects
- Costs, losses, ..

#### 3. LNG

Sources : Total LNG group, PGCD special report

- Trade movements
- Terminals for import, terminals for exports
- Liquefaction, regazeification
- Ships
- LNG by road, fluvial



## 4. Underground Gas Storage

Source : WOC2 database, (Cedigaz, IHS Cera)

- Types of UGS,
- per countries : distribution, WGV, maps
- per type : distribution, WGV,
- TPA
- Projects
- ? Strategic LNG storage



#### 5. Distribution

Source : Woc4 and national websites

- Grids & networks (characteristics)
- Companies ?
- Gas quality
- Smart grids
- TPA



### 6. Utilisation

Source : WOC5

- Industrial uses
- Domestic and commercial uses
- Natural gas vehicles (SG 5.3)
- LNG vehicles



#### 7. Gas markets

Source : PGCE, SGE1, Total G&P

- See trading aspect : LT contracts, open-season
- Industrial aspect : Power generation, Industry
- Markets lists or map



#### 8. Environmental impact

Source : PGCA, life cycle analysis

- Life Cycle Analysis approach
- Impact effect for each step of the chain (including uses)
- Greenhouse gases and others emissions
- Water management
- Energy efficiency (for all the chain)
- Gas advocacy



Sur distribution

sources WOC5, PGCF

#### Renewable gases (or Bio gases)

- trends, new installations, new methanation techniques Hybrid solutions

gas heat pumps, solar plus gas

Source : PGCF,